



Canning House

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# NEW PATHWAYS FOR LATIN AMERICAN FINANCE

Tuesday 18 April

J.P. Morgan HQ, London E14 5JP

16:00–18:40 + networking



# Agenda

## Time

## Activity

16:00-16:30

Registration | **PLEASE NOTE:** All attendees require photo ID on arrival.

### OPENING REMARKS

16:30-16:40

### Welcome

**Lauren Anderson**, Managing Director, Head of Government Relations, EMEA - J.P. Morgan  
**Jeremy Browne**, CEO - Canning House

### PANEL 1

16:40-17:25

### Connecting Latin America to London: Financing New Prosperity

**MODERATOR** **Jeremy Browne**, CEO - Canning House

**PANELLISTS** **Carla Ferreira**, Former UK CEO - Bradesco | Deputy Chair -  
Brazilian Chamber of Commerce in Great Britain  
**Luis Fernando Lopes**, Partner, Chief Economist & Strategist -  
Patria Investimentos

**Polina Kurdyavko**, Head of Emerging Markets, Senior Portfolio  
Manager, Emerging Markets at BlueBay Asset Management  
**Gui Silva**, Founding Partner, Tagus Capital

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**PATRIA**  
INVESTIMENTOS

 RBC BlueBay  
Asset Management



17:25-17:50

### FIRESIDE CHAT

### Martin Gilbert

Chairman of Revolut and Co-Founder of Aberdeen  
Asset Management

IN CONVERSATION WITH

**Sid Venkataramakrishnan**,  
Fintech & Banking Correspondent  
at the Financial Times



### PANEL 2

17:50-18:35

### Joining Forces on Fintech: Building Bridges, Boosting Business

**MODERATOR** **Mark Simpson**, Head of Financial Services Regulatory - Baker  
McKenzie

**PANELLISTS** **Domingos Falavina**, Equity Research Analyst - Managing Director,  
LatAm Banks & Financials - JP Morgan  
**Vishal Dalal**, CEO of North America, EMEA, APAC - Pismo  
**Jovi Overo**, Managing Director - Unlimint  
**Suzy Ferreira**, Founder - Dinie

**Baker  
McKenzie.**

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 pismo

 Unlimint

 dinie

18:35-18:40

Event close

From 18:40

**Networking reception**



# Speakers



## Lauren Anderson

Managing Director, Head of Government Relations, EMEA - J.P. Morgan

Lauren is responsible for J.P. Morgan's firm engagement with policymakers across the UK, EU, and wider EMEA region. She has worked at the Bank of England, FDIC, and Bank Policy Institute, developing advocacy and policy analysis on cross-border banking issues, sustainable finance, and prudential regulation. Anderson has a JD/MS from Tulane University Law School, an LLM in International Trade Law from the University of Leeds, and a BA from the University of Denver.

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## Jeremy Browne

CEO - Canning House

From 2010 to 2012, Jeremy served as Minister of State for Latin America in the Foreign and Commonwealth Office. Since leaving elected office, Jeremy has served as the City of London Corporation's Special Representative to the EU, worked as an International Business Ambassador for Aberdeen Standard Investments (abrdrn), and advised the environmental investment firm Renewity.

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## Vishal Dalal

CEO of North America, EMEA, APAC - Pismo

Vishal Dalal is the CEO for North America, EMEA, and APAC at Pismo, a next-generation banking and payment services platform that recently completed a \$108 million Series B funding round. With over 9 years of experience at McKinsey & Company, Vishal spearheads the international expansion of Pismo by helping banks achieve their ambitions using modern banking platforms to serve customers with state-of-the-art products, sharp insights, and bleeding-edge experiences. Vishal has also held leadership positions at Barclays and Citigroup.

pismo



## Carla Ferreira

Former UK CEO - Bradesco | Deputy Chair - Brazilian Chamber of Commerce in Great Britain

Carla Ferreira is a seasoned finance executive with experience in emerging markets. She was CEO of Bradesco UK, leading Corporate & Investment Banking and Asset Management in award-winning deals across EMEA, Asia, and Americas. Carla has held prior senior positions in investment banking and private equity and has contributed to policy discussions at international platforms. She serves as Deputy Chair of the Brazilian Chamber of Commerce in Great Britain.



## Suzy Ferreira

Founder - Dinie

Suzy is a Fintech entrepreneur and founder of Dinie, a company that provides affordable access to capital to small businesses in Brazil by offering credit and payment solutions integrated with e-commerce and marketplace platforms. Suzy has a successful background in financing and strategy, having worked for Santander and ICBC, and raised \$6MM in equity from global VCs like Flourish Ventures and Accion Venture Labs. Dinie works with Brazil's largest platforms such as iFood, Rappi, Olist, and Nuvemshop, serving almost 4,000 SMBs.

dinie



## Martin Gilbert

Chairman - Revolut | Co-Founder - Aberdeen Asset Management

Martin is the co-founder and former CEO of Aberdeen Asset Management, where he led the company to become one of the world's leading independent asset managers with AUM of £312 billion and profits before tax of £352 million. He retired in 2020 and now chairs Revolut, Toscafund, and AssetCo, and serves as senior non-executive director of Glencore. Martin also chairs Scottish Golf and is a non-executive director of the PGA European Tour.

Revolut



## Polina Kurdyavko

Head of Emerging Markets, Senior Portfolio Manager, Emerging Markets – RBC BlueBay Asset Management

Polina is Head of Emerging Markets and Senior Portfolio Manager at RBC BlueBay Asset Management, overseeing investments in EM sovereign, credit, and local markets. With over 20 years of experience, Polina is a lead portfolio manager for several flagship funds and holds an MSc (Hons) in Finance from the People's Friendship University of Russia. She is also a CFA charterholder and holds the CFA Certificate in ESG Investing.



## Domingos Falavina

Equity Research Analyst – Managing Director, LatAm Banks & Financials – J.P. Morgan

Domingos Falavina is J.P. Morgan's Head of Latin America Financials covering LatAm Incumbent Banks, fintechs, exchanges and payments companies. Domingos has been with JP Morgan for over a decade and has been consistently ranked in the top 3 by Institutional Investor for many years. Notably, in 2021, his team ranked #1 in both LatAm Banks and LatAm Non-Bank financials.



## Luis Fernando Lopes

Partner, Chief Economist & Strategist – Patria Investimentos

Luis Fernando is Patria Investments' Partner, Chief Economist & Strategist, based in London. With 30+ years of business experience, he supports Patria's investment activities, managing over USD27 billion in private assets. Prior to Patria, Luis Fernando worked at JP Morgan Chase, Chase Securities, and Salomon Brothers. He holds a Bachelor and Master's Degree in Economics from the College of Economics and Business Administration of the Universidade de São Paulo and is authorized by the Brazilian CVM and the UK's FCA.



## Jovi Overo

Managing Director – Unlimint

Jovi is a highly experienced professional with a track record in Fintech, Payments, Banking, and Lending-as-a-Service domains. He is presently serving as the Managing Director for Unlimint's global Banking as a Service division. Jovi leads the creation of innovative BaaS solutions, drives financial sector transformation, and champions financial inclusion and diversity. With an MBA from the Imperial College Business School, Jovi is dedicated to fostering a more inventive and engaging world through fintech.



## Gui Silva

Founding Partner – Tagus Capital

Gui is an investor and banker with 20-year experience in corporate finance, capital markets, and technology acquired in leading investment banks and fintechs, working in Europe, Asia and Latin America. He was Global Head of Capital Markets at Diginex and Head of Blockchain Research Group at the University of Oxford's CTGA. Previously, Gui was Head of Global Markets and Treasurer for HSBC in Spain and Thailand. Gui is a Trustee of Canning House.



## Mark Simpson

Head of Financial Services Regulatory – Baker McKenzie

Mark heads the FSR practice group and co-leads FinTech in London. He advises clients in financial services and FinTech sectors, specializing in payment and e-money institutions, asset and wealth managers, banks, and insurers. Mark chairs FSR practice for EMEA and sits on the Global FSR Steering Committee. With a focus on FinTech, he helps rapidly scaling organizations on business expansion in the UK and globally.



## Sid Venkataramakrishnan

Banking and Fintech Correspondent – Financial Times

Sid is the FT's banking and fintech correspondent, covering UK high street banks, digital disruptors such as neobanks, the future of payments and access to cash. Previously, he covered capital markets, European technology and was a leader writer. He has master degrees from Columbia Journalism School and the Oxford Internet Institute, and previously worked in consultancy in London.



# Further information

## Location and transport

### J.P. MORGAN

25 Bank Street, Canary Wharf,  
London E14 5JP

### TUBE

J.P. Morgan's headquarters is under 3 minutes' walk from Canary Wharf station, on the Jubilee Line, Elizabeth Line and DLR.

### BUS

The 135, 277 and D7 buses stop just 1 minute's walk from J.P. Morgan's headquarters.



## Join the conversation - #LatAmFinance



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## Tell us about your experience

At Canning House, we are constantly striving to improve and host events that interest our audience. In light of this, we would like to gather feedback on this conference.

All attendees will receive an email including a **short post-event survey**. We kindly ask that you provide any feedback you may have, such that we can provide the best experience possible at future Canning House events.

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